

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 9, 2015

REGISTRATION NO.: 26639

BONDS ISSUED BY: Polo R-VII School District

AMOUNT OF ISSUE: \$600,000.00 (Series 2015)

COUNTY: Caldwell and Ray

DATE OF ISSUE: July 9, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping school facilities, including a science lab, an all-weather track, wireless laptop labs, lockers for fifth and sixth grade students, instrument lockers in the band room, renovation of bathrooms, and security improvements

Rate of Interest	Amount	Mandatory Redemption*	
			Maturity
	\$ 25,000.00	03/01/2020	*
	30,000.00	03/01/2021	*
	30,000.00	03/01/2022	*
	30,000.00	03/01/2023	*
2.125%	115,000.00	03/01/2023	
	30,000.00	03/01/2024	*
	35,000.00	03/01/2025	*
	35,000.00	03/01/2026	*
3.500%	100,000.00	03/01/2026	
	35,000.00	03/01/2027	*
	40,000.00	03/01/2028	*
	40,000.00	03/01/2029	*
3.500%	115,000.00	03/01/2029	
	40,000.00	03/01/2030	*
	40,000.00	03/01/2031	*
	45,000.00	03/01/2032	*
	45,000.00	03/01/2033	*
	50,000.00	03/01/2034	*
	50,000.00	03/01/2035	*
3.500%	270,000.00	03/01/2035	

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2026, and thereafter may be called for redemption and payment prior to maturity on March 1, 2023, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$598,026.40

INTEREST RATE: 3.3889%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$23,821,845.00

INDEBTEDNESS: (Including this issue) \$3,490,000.00

NOTICE OF ELECTION: Published in The Caldwell County News on March 25, 2015 and April 1, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 274 No - 95

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable