

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 9, 2015

REGISTRATION NO.: 26638
 BONDS ISSUED BY: Jefferson County R-VII School District
 AMOUNT OF ISSUE: \$6,290,000.00 (Series 2015B) COUNTY: Jefferson
 (remainder of \$12,500,000 authorized)
 DATE OF ISSUE: July 8, 2015 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds to complete safety and security measures to all school buildings including entry control, security cameras, sound systems and interior door locking devices; complete remodeling and repairs at District facilities; prepay the existing lease financings; provide expanded WiFi Internet services; complete site development, construct, equip and furnish additional classrooms for expanded preschool opportunities and a performing arts/community center

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 1,415,000.00	03/01/2032 *
	1,550,000.00	03/01/2033 *
	1,625,000.00	03/01/2034 *
	1,700,000.00	03/01/2035 *
5.000%	<u>6,290,000.00</u>	03/01/2035

ARE BONDS CALLABLE: At the option of the District, the bonds may be called for redemption and payment prior to maturity on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$6,979,824.30
 INTEREST RATE: 4.1356%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$179,304,384.00
 INDEBTEDNESS: (Including this issue) \$22,300,000.00
 NOTICE OF ELECTION: Published in The Countian, Jefferson County, on March 20 and March 27, 2015
 DATE OF ELECTION: April 7, 2015
 ELECTION RESULTS: Yes - 801 No - 406
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable