

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 7, 2015

REGISTRATION NO.: 26636

BONDS ISSUED BY: Fordland R-III School District

AMOUNT OF ISSUE: \$3,800,000.00 (Series 2015)

COUNTY: Webster and Christian

DATE OF ISSUE: July 7, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing an Early Childhood Center to serve as a FEMA storm shelter for school and community use, repairing, renovating and improving existing school facilities, including safety, security and access improvements throughout District facilities and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 75,000.00	03/01/2018
3.000 %	100,000.00	03/01/2019
3.000 %	100,000.00	03/01/2020
3.000 %	110,000.00	03/01/2021
3.000 %	120,000.00	03/01/2022
3.000 %	135,000.00	03/01/2023
3.000 %	145,000.00	03/01/2024
3.000 %	170,000.00	03/01/2025
4.000 %	180,000.00	03/01/2026
4.000 %	205,000.00	03/01/2027
4.000 %	225,000.00	03/01/2028
4.000 %	245,000.00	03/01/2029
4.000 %	265,000.00	03/01/2030
5.000 %	290,000.00	03/01/2031
5.000 %	325,000.00	03/01/2032
5.000 %	340,000.00	03/01/2033
5.000 %	370,000.00	03/01/2034
5.000 %	400,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2024 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2023, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,251,972.80

INTEREST RATE: 3.3052%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$30,948,500.00

INDEBTEDNESS: (Including this issue) \$3,800,000.00

NOTICE OF ELECTION: Published in The Marshfield Mail on March 25, 2015 and April 1, 2015; Published in the Christian County Headliner News on March 25, 2015 and April 1, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 277 No - 184

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable