

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 1, 2015

REGISTRATION NO.: 26634

BONDS ISSUED BY: Warrensburg R-VI School District

AMOUNT OF ISSUE: \$12,500,000.00 (Series 2015)

COUNTY: Johnson

DATE OF ISSUE: July 2, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving, furnishing and equipping school facilities including without limitations (1) a permanent secure entry, new office space and computer lab at Ridge View Elementary, (2) a permanent secure entry, adjoining new office space, science labs, and high-wind protected classroom space at the high school, (3) high-wind protected classroom space at the middle school, and (4) renovating, improving and repairing existing school facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 300,000.00	03/01/2016
2.000 %	675,000.00	03/01/2017
3.000 %	925,000.00	03/01/2018
5.000 %	1,000,000.00	03/01/2019
3.000 %	200,000.00	03/01/2020
4.000 %	1,565,000.00	03/01/2031
4.000 %	1,740,000.00	03/01/2032
3.500 %	1,865,000.00	03/01/2033
3.625 %	2,045,000.00	03/01/2034
3.625 %	2,185,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the District, the bonds may be redeemed and paid prior to maturity on March 1, 2025, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell. P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$12,611,031.65

INTEREST RATE: 3.6363%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$270,678,605.00

INDEBTEDNESS: (Including this issue) \$38,342,000.00

NOTICE OF ELECTION: Published in The Daily Star-Journal on March 24 and March 31, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 1,425 No - 942

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable