

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 16, 2015

REGISTRATION NO.: 26624

BONDS ISSUED BY: Howard County Fire Protection District

AMOUNT OF ISSUE: \$1,200,000.00 (Series 2015)

COUNTY: Howard

DATE OF ISSUE: June 17, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring and updating trucks, vehicles and equipment and improving buildings and facilities of the District

Rate of Interest	Amount	Maturity
3.600 %	\$ 5,000.00	03/01/2017
3.600 %	50,000.00	03/01/2018
3.600 %	55,000.00	03/01/2019
3.600 %	65,000.00	03/01/2020
3.600 %	65,000.00	03/01/2021
3.600 %	70,000.00	03/01/2022
3.600 %	70,000.00	03/01/2023
3.600 %	75,000.00	03/01/2024
3.600 %	80,000.00	03/01/2025
3.600 %	85,000.00	03/01/2026
3.600 %	90,000.00	03/01/2027
3.600 %	90,000.00	03/01/2028
3.600 %	95,000.00	03/01/2029
3.600 %	100,000.00	03/01/2030
	100,000.00	03/01/2031 **
	105,000.00	03/01/2032 **

ARE BONDS CALLABLE: At the option of the District, bonds or portions thereof may be redeemed and paid prior to their Stated Maturity in whole or in part at any time at the redemption price of 100% of the principal amount to be redeemed, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Boonville, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Boonville, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Boonville, Missouri

PURCHASE PRICE: \$1,200,000.00

INTEREST RATE: 3.6%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$66,914,716.00

INDEBTEDNESS: (Including this issue) \$1,435,000.00

NOTICE OF ELECTION: Published in The Glasgow Missourian on March 27, 2015 and April 3, 2015; Published in The Democrat-Leader on March 28, 2015 and April 4, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 493 No - 143

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**From and after March 1, 2030, at the rate equal to (a) the sum of the yield on the 2-year US Treasury Security as most recently published by Bloomberg on the second Business Day prior to March 1, 2030 (or, if no longer published by Bloomberg, as most recently published in a similar publication satisfactory to the Purchaser) plus 200 basis points (2.00%) multiplied by (b) 0.65 (but in no event shall this Bond bear interest at a rate that exceeds 10%). Interest shall be computed on the basis of a 360 day year of twelve 30 day months.