

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 15, 2015

REGISTRATION NO.: 26621

BONDS ISSUED BY: Portageville School District

AMOUNT OF ISSUE: \$750,000.00 (Series 2015B)  
(a portion of \$1,800,000 authorized)

COUNTY: New Madrid

DATE OF ISSUE: June 15, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, repairing, improving, extending, remodeling, renovating, furnishing and equipping new and existing school facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.400%	\$ 255,000.00	03/01/2025
2.550%	410,000.00	03/01/2026
2.700%	85,000.00	03/01/2027

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on and after March 1, 2025, may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2020, in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney And Company, Kansas City, Missouri

PURCHASE PRICE: \$720,000.00

INTEREST RATE: 2.9672%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$49,842,903.00

INDEBTEDNESS: (Including this issue) \$3,977,543.24

NOTICE OF ELECTION: Published in the Portageville Missourian-News on March 26, 2015 and April 2, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 473 No - 125

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable