

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 12, 2015

REGISTRATION NO.: 26616

BONDS ISSUED BY: West Nodaway County R-I School District

AMOUNT OF ISSUE: \$1,200,000.00 (Series 2015)

COUNTY: Nodaway

DATE OF ISSUE: June 11, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete repairs, upgrades and renovations to the existing facilities of the District including the installation of heating, ventilation and air conditioning systems

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption* Maturity</u>
	\$ 75,000.00	03/01/2023 *
	75,000.00	03/01/2024 *
	75,000.00	03/01/2025 *
	75,000.00	03/01/2026 *
	85,000.00	03/01/2027 *
	85,000.00	03/01/2028 *
	100,000.00	03/01/2029 *
	100,000.00	03/01/2030 *
	100,000.00	03/01/2031 *
	100,000.00	03/01/2032 *
	105,000.00	03/01/2033 *
	110,000.00	03/01/2034 *
	115,000.00	03/01/2035 *
5.000 %	1,200,000.00	03/01/2035

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,345,812.00

INTEREST RATE: 3.8667%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$23,808,760.00

INDEBTEDNESS: (Including this issue) \$1,980,000.00

NOTICE OF ELECTION: Published in the Nodaway News Leader on March 26, 2015 and April 2, 2015; Published in the Maryville Daily Forum on March 27, 2015 and April 3, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 254 No - 102

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable