

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 3, 2015

REGISTRATION NO.: 26609

BONDS ISSUED BY: Sullivan Fire Protection District

AMOUNT OF ISSUE: \$3,745,000.00 (Series 2015)
 (A portion of \$3,800,000 authorized)

COUNTY: Franklin, Crawford and
 Washington

DATE OF ISSUE: June 1, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, and equipping fire stations and related facilities, including acquiring Self-contained Breathing Apparatus, and acquiring new and replacement Personal Protective Firefighting Equipment and vehicles

Mandatory Redemption*

Rate of Interest	Amount	Maturity
4.000 %	\$ 135,000.00	03/01/2017
4.000 %	140,000.00	03/01/2018
4.000 %	145,000.00	03/01/2019
4.000 %	155,000.00	03/01/2020
4.000 %	160,000.00	03/01/2021
4.000 %	170,000.00	03/01/2022
4.000 %	175,000.00	03/01/2023
3.000 %	180,000.00	03/01/2024
3.000 %	190,000.00	03/01/2025
	195,000.00	03/01/2026 *
	200,000.00	03/01/2027 *
3.000 %	395,000.00	03/01/2027
	210,000.00	03/01/2028 *
	215,000.00	03/01/2029 *
3.000 %	425,000.00	03/01/2029
	225,000.00	03/01/2030 *
	230,000.00	03/01/2031 *
3.250 %	455,000.00	03/01/2031
	240,000.00	03/01/2032 *
	250,000.00	03/01/2033 *
3.500 %	490,000.00	03/01/2033
	260,000.00	03/01/2034 *
	270,000.00	03/01/2035 *
3.500 %	530,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on and after March 1, 2024 may be called for redemption and payment prior to their Stated Maturity on March 1, 2023, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin

PURCHASE PRICE: \$3,883,399.70

INTEREST RATE: 2.9863%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$157,627,316.00

INDEBTEDNESS: (Including this issue) \$3,800,000.00

NOTICE OF ELECTION: Published in the Sullivan Independent News on March 25, 2015 and April 1, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 602 No - 399

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 2