

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 1, 2015

REGISTRATION NO.: 26606
BONDS ISSUED BY: DeSoto School District #73
AMOUNT OF ISSUE: \$903,138.00 (Series 2015B) COUNTY: Jefferson, St. Francois
(Qualified Zone Academy Bonds) (remainder of and Ste. Genevieve
\$9,500,000 authorized)
DATE OF ISSUE: June 2, 2015 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and
furnishing of a fine arts auditorium at the secondary campus, a new kitchen/cafeteria,
Americans with Disabilities Act compliance elevators and other improvements at the junior
high school and five new classrooms, gymnasium, and other renovations for library and
instructional space at Vineland Elementary; to complete other renovations, repairs and
security system improvements to the existing facilities of the District including
heating, ventilation, air conditioning and parking upgrades at Athena Elementary

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 903,138.00	03/01/2030

ARE BONDS CALLABLE: This Bonds shall not be subject to optional redemption and payment prior to its
Stated Maturity. The Non-Qualified Bonds, as defined in the Resolution, shall be
subject to mandatory redemption as herein provided in the event that 100 percent or
more of the "available project proceeds" of the Bonds are not expended to pay costs
of the Project on or before June 1, 2018. The redemption price ("Redemption
Price") shall be an amount equal to 100% of the principal amount of the Non-
Qualified Bonds.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: None
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$893,888.00
INTEREST RATE: 0.0698%
TAX CREDIT RATE: 4.62%
ASSESSED VALUATION: \$183,136,024.00
INDEBTEDNESS: (Including this issue) \$27,309,295.00
NOTICE OF ELECTION: Published in The Countian, Jefferson County on March 20 and March 27, 2015;
Published in The Daily Journal on March 24 and March 31, 2015
DATE OF ELECTION: April 7, 2015
ELECTION RESULTS: Yes - 1,487 No - 943
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable