

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 1, 2015

REGISTRATION NO.: 26605
 BONDS ISSUED BY: DeSoto School District #73
 AMOUNT OF ISSUE: \$8,596,862.00 (Series 2015A)
 (A portion of \$9,500,000 authorized)
 COUNTY: Jefferson, St. Francois and Ste. Genevieve
 DATE OF ISSUE: June 2, 2015
 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of a fine arts auditorium at the secondary campus, a new kitchen/cafeteria, Americans with Disabilities Act compliance elevators and other improvements at the junior high school and five new classrooms, gymnasium, and other renovations for library and instructional space at Vineland Elementary; to complete other renovations, repairs and security system improvements to the existing facilities of the District including heating, ventilation, air conditioning and parking upgrades at Athena Elementary

Rate of Interest	Amount	Maturity
0.400%	\$ 1,862.00	03/01/2016
	400,000.00	03/01/2028 *
	550,000.00	03/01/2029 *
	575,000.00	03/01/2030 *
	820,000.00	03/01/2031 *
	1,480,000.00	03/01/2032 *
	1,495,000.00	03/01/2033 *
	1,615,000.00	03/01/2034 *
	1,660,000.00	03/01/2035 *
	5.000%	8,595,000.00

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2035, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date, and if in part, by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$9,622,568.82
 INTEREST RATE: 4.0295%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$183,136,024.00
 INDEBTEDNESS: (Including this issue) \$27,309,295.00
 NOTICE OF ELECTION: Published in The Countian, Jefferson County on March 20 and March 27, 2015;
 Published in The Daily Journal on March 24 and March 31, 2015
 DATE OF ELECTION: April 7, 2015
 ELECTION RESULTS: Yes - 1,487 No - 943
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable