

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 1, 2015

REGISTRATION NO.: 26604
 BONDS ISSUED BY: Cape Girardeau School District No. 63
 AMOUNT OF ISSUE: \$9,640,757.90 (Series 2015) COUNTY: Cape Girardeau
 (a portion of \$20,000,000 authorized)
 DATE OF ISSUE: June 2, 2015 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, expanding, improving, furnishing and equipping school sites, buildings and related facilities for school purposes, including renovations to Central Junior High School, construction of an addition to the Career and Technology Center and HVAC upgrades throughout the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.800 %	\$ 192,874.50	03/01/2020 **
2.000 %	187,303.20	03/01/2021 **
2.200 %	181,177.50	03/01/2022 **
2.400 %	170,404.20	03/01/2023 **
2.600 %	163,536.70	03/01/2024 **
2.800 %	156,330.95	03/01/2025 **
2.950 %	153,295.80	03/01/2026 **
3.100 %	142,827.60	03/01/2027 **
3.250 %	135,917.05	03/01/2028 **
3.400 %	132,108.90	03/01/2029 **
3.550 %	124,981.50	03/01/2030 **
3.250 %	1,500,000.00	03/01/2031
3.500 %	1,500,000.00	03/01/2032
3.750 %	1,600,000.00	03/01/2033
4.000 %	1,600,000.00	03/01/2034
4.000 %	1,700,000.00	03/01/2035

ARE BONDS CALLABLE: At the District's option, the current interest bonds or portions thereof maturing on March 1, 2031 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2023 and thereafter as a whole or in part at any time in such order of Stated Maturities as shall be determined by the District (Current Interest Bonds of less than a full Stated Maturity to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
 PURCHASE PRICE: \$9,962,391.21
 INTEREST RATE: 3.3487%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$619,519,698.00
 INDEBTEDNESS: (Including this issue) \$63,915,000.00
 NOTICE OF ELECTION: Published in the Southeast Missourian on March 24, and March 31, 2015; Published in the Cash-Book Journal on March 25, 2015 and April 1, 2015
 DATE OF ELECTION: April 7, 2015
 ELECTION RESULTS: Yes - 1,868 No - 758
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable
 **The Capital Appreciation Bonds are not subject to redemption prior to maturity.