

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2015

REGISTRATION NO.: 26602

BONDS ISSUED BY: Brookfield R-III School District

AMOUNT OF ISSUE: \$1,750,000.00 (Series 2015)

COUNTY: Linn and Chariton

DATE OF ISSUE: June 1, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to replace the roofs and the heating, ventilation and air conditioning units for improved energy efficiency; to complete other repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.000 %	\$ 125,000.00	03/01/2024
2.150 %	125,000.00	03/01/2025
2.300 %	125,000.00	03/01/2026
	150,000.00	03/01/2027 *
	150,000.00	03/01/2028 *
	135,000.00	03/01/2029 *
	140,000.00	03/01/2030 *
	150,000.00	03/01/2031 *
	150,000.00	03/01/2032 *
	150,000.00	03/01/2033 *
	175,000.00	03/01/2034 *
	175,000.00	03/01/2035 *
4.000 %	1,375,000.00	03/01/2035

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September !

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,835,036.25

INTEREST RATE: 3.286%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$60,093,808.00

INDEBTEDNESS: (Including this issue) \$5,680,000.00

NOTICE OF ELECTION: Published in the Linn County Leader on March 25, 2015 and April 1, 2015; Published in the Chariton County Journal on March 26, 2015 and April 2, 2015; Published in the Chariton Valley News Press on March 24 and March 31, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 600 No - 157

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable