

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 20, 2015

REGISTRATION NO.: 26599

BONDS ISSUED BY: Leeton R-X School District

AMOUNT OF ISSUE: \$1,145,000.00 (Refunding Bonds Series 2015)

COUNTY: Johnson

DATE OF ISSUE: May 22, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District, \$1,140,000 General Obligation Bonds, Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 100,000.00	03/01/2017
2.000 %	100,000.00	03/01/2018
2.000 %	100,000.00	03/01/2019
1.500 %	100,000.00	03/01/2020
2.000 %	120,000.00	03/01/2021
3.000 %	125,000.00	03/01/2022
2.000 %	125,000.00	03/01/2023
3.000 %	125,000.00	03/01/2024
3.000 %	125,000.00	03/01/2025
3.000 %	125,000.00	03/01/2026

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2020, may be called for redemption and payment prior to maturity on March 1, 2017, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. At the option of the District, the bonds maturing on March 1, 2023, may be called for redemption and payment prior to maturity on March 1, 2019, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. None of the other bonds are subject to redemption prior to maturity.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,177,666.00

INTEREST RATE: 2.0862%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable