

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 18, 2015

REGISTRATION NO.: 26594

BONDS ISSUED BY: North Kansas City School District 74

AMOUNT OF ISSUE: \$28,310,000.00 (Refunding Bonds Series 2015)

COUNTY: Clay

DATE OF ISSUE: May 19, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District, \$12,350,000 General Obligation Bonds, Series 2005 and \$15,845,000 General Obligation Bonds, Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 2,665,000.00	03/01/2016
3.000 %	3,490,000.00	03/01/2017
4.000 %	5,765,000.00	03/01/2018
5.000 %	4,875,000.00	03/01/2019
2.000 %	5,895,000.00	03/01/2020
2.000 %	4,305,000.00	03/01/2021
2.250 %	315,000.00	03/01/2022
5.000 %	1,000,000.00	03/01/2022

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Oppenheimer & Co., Inc., Kansas City, Missouri

PURCHASE PRICE: \$29,898,101.85

INTEREST RATE: 1.5245%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable