

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

April 21, 2015

REGISTRATION NO.: 26582

BONDS ISSUED BY: The School District of Columbia

AMOUNT OF ISSUE: \$71,485,000.00 (Refunding and Improvement Bonds) COUNTY: Boone
 (Series 2015) (remainder of \$50,000,000 authorized)

DATE OF ISSUE: April 22, 2015 MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding outstanding general obligation bonds of the District, \$4,005,000 General Obligation Bonds Series 2006A, \$2,350,000 General Obligation Bonds Series 2007A and \$25,600,000 General Obligation Bonds, Series 2008A (\$30,137,000) II. For the purpose of acquiring and developing sites for school buildings and acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities, including, without limitation, acquiring and developing sites for and constructing new elementary schools, renovating and constructing additions to existing buildings, roof replacement, and transportation facility site improvements (\$41,348,000)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
2.000 %	\$ 2,290,000.00	03/01/2016	
2.000 %	1,640,000.00	03/01/2017	
2.000 %	3,790,000.00	03/01/2018	
2.000 %	1,800,000.00	03/01/2019	
3.000 %	2,200,000.00	03/01/2019	
3.000 %	2,650,000.00	03/01/2020	
2.000 %	2,185,000.00	03/01/2021	
5.000 %	3,115,000.00	03/01/2022	
5.000 %	2,925,000.00	03/01/2023	
4.000 %	910,000.00	03/01/2024	
5.000 %	2,390,000.00	03/01/2024	
4.000 %	295,000.00	03/01/2025	
5.000 %	3,370,000.00	03/01/2025	
5.000 %	4,075,000.00	03/01/2026	
	<u>1,380,000.00</u>	03/01/2027	*
4.000 %	<u>355,000.00</u>	03/01/2028	
	<u>1,210,000.00</u>	03/01/2028	*
	<u>1,395,000.00</u>	03/01/2029	*
3.000 %	3,985,000.00	03/01/2029	
4.000 %	3,025,000.00	03/01/2030	
4.000 %	2,115,000.00	03/01/2031	
4.000 %	6,670,000.00	03/01/2032	
4.000 %	6,945,000.00	03/01/2033	
4.000 %	7,230,000.00	03/01/2034	
4.000 %	7,525,000.00	03/01/2035	

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2026, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2025, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$77,782,905.95

INTEREST RATE: 3.081%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$2,044,532,019.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$290,600,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Columbia Missourian on March 21, 2012 and April 1, 2012

DATE OF ELECTION: I. Not applicable II. April 3, 2012

ELECTION RESULTS: I. Not applicable II. Yes - 8,660 No - 5,525

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable