

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

April 14, 2015

REGISTRATION NO.: 26581

BONDS ISSUED BY: Dunklin R-V School District

AMOUNT OF ISSUE: \$9,249,543.60 (Refunding Bonds Series 2015)

COUNTY: Jefferson

DATE OF ISSUE: April 15, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$9,250,000 General Obligation Bonds, Series 2008

Rate of Interest	Amount	Mandatory Redemption*	
		Maturity	
16.910 %	\$ 154,529.40	03/01/2019	**
16.910 %	72,483.20	03/01/2020	**
16.910 %	44,291.10	03/01/2021	**
16.910 %	42,565.90	03/01/2022	**
16.910 %	55,674.00	03/01/2023	**
	<u>45,000.00</u>	03/01/2024	*
	<u>355,000.00</u>	03/01/2025	*
3.000 %	400,000.00	03/01/2025	
3.000 %	650,000.00	03/01/2026	
3.500 %	705,000.00	03/01/2027	
3.500 %	795,000.00	03/01/2028	
4.000 %	950,000.00	03/01/2030	
3.000 %	995,000.00	03/01/2031	
	<u>1,035,000.00</u>	03/01/2031	*
	<u>1,070,000.00</u>	03/01/2033	*
	<u>1,120,000.00</u>	03/01/2034	*
	<u>1,160,000.00</u>	03/01/2035	*
3.220 %	<u>4,385,000.00</u>	03/01/2035	

ARE BONDS CALLABLE: At the District's option, the current interest bonds or portions thereof maturing on March 1, 2025, and thereafter may be called for redemption and payment prior to maturity on March 1, 2023 and thereafter, as a whole or in part at any time (Current Interest Bonds to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., St. Louis, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$9,947,377.01  
 INTEREST RATE: 3.0141%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: Not applicable  
 INDEBTEDNESS: (Including this issue) Not applicable  
 NOTICE OF ELECTION: Not applicable  
 DATE OF ELECTION: Not applicable  
 ELECTION RESULTS: Not applicable  
 METHOD OF SALE OF BONDS: Negotiated  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable

\*\*The Capital Appreciation Bonds are not subject to redemption prior to maturity.