

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 25, 2015

REGISTRATION NO.: 26572

BONDS ISSUED BY: Portageville School District

AMOUNT OF ISSUE: \$1,794,997.75 (Refunding Bonds Series 2015)

COUNTY: New Madrid

DATE OF ISSUE: March 26, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,
\$1,800,000 General Obligation Bonds, Series 2007

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
52.173 %	\$ 59,998.95	03/01/2016 **
43.548 %	134,998.80	03/01/2017 **
1.050 %	310,000.00	03/01/2018
1.300 %	320,000.00	03/01/2019
1.550 %	325,000.00	03/01/2020
1.800 %	340,000.00	03/01/2021
2.050 %	305,000.00	03/01/2022

ARE BONDS CALLABLE: At the option of the District, current interest bonds or portions thereof maturing on March 1, 2020, and thereafter may be redeemed and paid prior to maturity on March 1, 2019 and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney And Company, Kansas City, Missouri

PURCHASE PRICE: \$1,959,832.29

INTEREST RATE: 2.312%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**The Capital Appreciation Bonds are not subject to redemption prior to maturity.