

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 10, 2015

REGISTRATION NO.: 26563

BONDS ISSUED BY: Reorganized School District R-1

AMOUNT OF ISSUE: \$6,720,000.00 (Refunding Bonds Series 2015)

COUNTY: Clay

DATE OF ISSUE: March 10, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$6,790,000 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000%	\$ 2,040,000.00	03/01/2016
2.000%	2,225,000.00	03/01/2017
2.000%	2,455,000.00	03/01/2018

ARE BONDS CALLABLE: The Series 2015 Bonds may not be called for redemption and payment prior to their stated maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company Incorporated, Memphis, Tennessee

PURCHASE PRICE: \$6,883,515.82

INTEREST RATE: 0.7918%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: The Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system

NUMBER OF BIDS RECEIVED: 6