

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

March 4, 2015

REGISTRATION NO.: 26558

BONDS ISSUED BY: Schuyler County R-I School District

AMOUNT OF ISSUE: \$3,000,000.00 (Series 2015)

COUNTY: Schuyler, Scotland and Putnam

DATE OF ISSUE: March 4, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to install security cameras and locking systems to all exterior doors district wide; replace the roof and exterior doors at the high school; to construct, equip and furnish a classroom addition that will connect the middle school and high school; to complete playground improvements at the elementary school; upgrades to existing athletic facilities; and to the extent funds are available, complete other construction, remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption*	
			Maturity
1.750 %	\$ 100,000.00		03/01/2022
1.900 %	100,000.00		03/01/2023
2.000 %	100,000.00		03/01/2024
2.150 %	100,000.00		03/01/2025
2.250 %	100,000.00		03/01/2026
2.500 %	100,000.00		03/01/2027
	<u>100,000.00</u>		03/01/2028 *
	100,000.00		03/01/2029 *
	330,000.00		03/01/2030 *
	340,000.00		03/01/2031 *
	360,000.00		03/01/2032 *
	380,000.00		03/01/2033 *
	390,000.00		03/01/2034 *
	<u>400,000.00</u>		03/01/2035 *
5.000 %	2,400,000.00		03/01/2035

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020 and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$3,307,536.00
 INTEREST RATE: 3.7323%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$38,967,095.00
 INDEBTEDNESS: (Including this issue) \$5,600,000.00
 NOTICE OF ELECTION: Published in the Unionville Republican on October 22 and October 29, 2014;
 Published in the Schuyler County Times on October 23 and October 30, 2014;
 Published in the Memphis Democrat on October 23 and October 30, 2014
 DATE OF ELECTION: November 4, 2014
 ELECTION RESULTS: Yes - 885 No - 610
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable