

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 25, 2015

REGISTRATION NO.: 26543

BONDS ISSUED BY: City of Weatherby Lake

AMOUNT OF ISSUE: \$1,090,000.00 (Refunding Bonds Series 2015)

COUNTY: Platte

DATE OF ISSUE: February 26, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the City, \$745,000 General Obligation Bonds, Series 2006 and \$740,000 General Obligation Refunding Bonds, Series 2010

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.500%	\$ 280,000.00	03/01/2016
1.500%	475,000.00	03/01/2017
1.500%	335,000.00	03/01/2018

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,095,511.45

INTEREST RATE: 1.2507%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable