

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 25, 2015

REGISTRATION NO.: 26542

BONDS ISSUED BY: Liberty Public School District No. 53

AMOUNT OF ISSUE: \$8,940,000.00 (Refunding Bonds Series 2015)

COUNTY: Clay

DATE OF ISSUE: February 26, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund the District's outstanding General Obligation Refunding Bonds, Series 2006 (\$9,995,000)

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 3.000 % | \$ 430,000.00 | 03/01/2021 |
| 3.000 % | 1,460,000.00 | 03/01/2022 |
| 4.000 % | 1,050,000.00 | 03/01/2022 |
| 3.000 % | 1,000,000.00 | 03/01/2023 |
| 4.000 % | 2,050,000.00 | 03/01/2023 |
| 4.000 % | 2,950,000.00 | 03/01/2024 |

ARE BONDS CALLABLE: The Series 2015 Bonds shall not be subject to redemption prior to their Stated Maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$10,040,424.60

INTEREST RATE: 2.0229%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable