

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

February 25, 2015

REGISTRATION NO.: 26541

BONDS ISSUED BY: Henry County R-I School District

AMOUNT OF ISSUE: \$900,000.00 (Refunding Bonds Series 2015)

COUNTY: Henry, Johnson, Pettis
 and Benton

DATE OF ISSUE: February 26, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$900,000 of the District's General Obligation Refunding Bonds, Series 2010A and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Mandatory Redemption*
		Maturity
0.400 %	\$ 150,000.00	03/01/2016
0.700 %	150,000.00	03/01/2017
1.000 %	150,000.00	03/01/2018
1.200 %	100,000.00	03/01/2019
1.500 %	100,000.00	03/01/2020
1.700 %	100,000.00	03/01/2021
	100,000.00	03/01/2022 *
	50,000.00	03/01/2023 *
2.000 %	150,000.00	03/01/2023

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$888,300.00

INTEREST RATE: 1.8177%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable