

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

December 29, 2014

REGISTRATION NO.: 26516

BONDS ISSUED BY: Lincoln County, Neighborhood Improvement District

AMOUNT OF ISSUE: \$676,210.00 (Series 2014)
 (Lakeview Subdivision Sewer Project)

COUNTY: Lincoln

DATE OF ISSUE: December 30, 2014

MONTH OF MATURITY: December

PURPOSE OF BONDS: For the purpose of paying the final cost of the Project

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 25,688.44	12/01/2015	*
	24,681.00	12/01/2016	*
	25,544.83	12/01/2017	*
	26,438.90	12/01/2018	*
	27,364.27	12/01/2019	*
	28,322.01	12/01/2020	*
	29,313.29	12/01/2021	*
	30,339.25	12/01/2022	*
	31,401.12	12/01/2023	*
	32,500.16	12/01/2024	*
	33,637.67	12/01/2025	*
	34,814.99	12/01/2026	*
	36,033.51	12/01/2027	*
	37,294.69	12/01/2028	*
	38,600.00	12/01/2029	*
	39,951.00	12/01/2030	*
	41,349.28	12/01/2031	*
	42,796.51	12/01/2032	*
	44,294.39	12/01/2033	*
	45,844.69	12/01/2034	*
3.500%	676,210.00	12/01/2034	

ARE BONDS CALLABLE: At the option of the County, bonds or portions thereof may be redeemed and paid prior to maturity at any time in whole or in part in such amounts for each maturity as shall be determined by the County at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Peoples Bank & Trust Co., Troy, Missouri
 INTEREST PAYABLE: July 1 and December 1
 BY: Peoples Bank & Trust Co., Troy, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Peoples Bank & Trust Co., Troy, Missouri
 PURCHASE PRICE: \$676,210.00
 INTEREST RATE: 3.4975%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$689,361,122.00
 INDEBTEDNESS: (Including this issue) \$4,297,284.11
 NOTICE OF ELECTION: Not applicable
 DATE OF ELECTION: Not applicable
 ELECTION RESULTS: Not applicable
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable