

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

October 29, 2014

REGISTRATION NO.: 26489

BONDS ISSUED BY: Campbell R-II School District

AMOUNT OF ISSUE: \$5,000,000.00 (Series 2014)

COUNTY: Dunklin

DATE OF ISSUE: October 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new elementary school; to demolish some of the existing elementary building due to structural concerns; to the extent funds are available, to complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Maturity
0.750 %	\$ 135,000.00	03/01/2017
1.000 %	240,000.00	03/01/2018
1.350 %	240,000.00	03/01/2019
1.600 %	250,000.00	03/01/2020
1.800 %	250,000.00	03/01/2021
2.000 %	260,000.00	03/01/2022
2.100 %	265,000.00	03/01/2023
2.250 %	270,000.00	03/01/2024
2.500 %	275,000.00	03/01/2025
2.700 %	280,000.00	03/01/2026
	<u>290,000.00</u>	03/01/2027 *
	300,000.00	03/01/2028 *
	305,000.00	03/01/2029 *
3.000 %	<u>895,000.00</u>	03/01/2029
	305,000.00	03/01/2030 *
	315,000.00	03/01/2031 *
	330,000.00	03/01/2032 *
	340,000.00	03/01/2033 *
	<u>350,000.00</u>	03/01/2034 *
5.000 %	1,640,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$5,137,585.20  
 INTEREST RATE: 3.3248%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$49,821,330.00  
 INDEBTEDNESS: (Including this issue) \$5,505,000.00  
 NOTICE OF ELECTION: Published in The Campbell Courier on July 23 and July 30, 2014  
 DATE OF ELECTION: August 5, 2014  
 ELECTION RESULTS: Yes - 494 No - 335  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable