

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

August 27, 2014

REGISTRATION NO.: 26476

BONDS ISSUED BY: Boone County Fire Protection District

AMOUNT OF ISSUE: \$7,000,000.00 (Series 2014)  
 (a portion of \$14,000,000 authorized)

COUNTY: Boone

DATE OF ISSUE: August 28, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring real property; constructing, furnishing and equipping new fire stations; constructing furnishing and equipping additions and/or renovations to existing fire stations; and acquiring and/or reconditioning firefighting apparatus and equipment, emergency apparatus and equipment and training facilities and equipment

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 1,000,000.00	03/01/2015	*
	405,000.00	03/01/2016	*
	410,000.00	03/01/2017	*
	420,000.00	03/01/2018	*
	425,000.00	03/01/2019	*
	440,000.00	03/01/2020	*
	455,000.00	03/01/2021	*
	475,000.00	03/01/2022	*
	490,000.00	03/01/2023	*
	510,000.00	03/01/2024	*
	155,000.00	03/01/2025	*
	165,000.00	03/01/2026	*
	170,000.00	03/01/2027	*
	180,000.00	03/01/2028	*
	190,000.00	03/01/2029	*
	200,000.00	03/01/2030	*
	210,000.00	03/01/2031	*
	220,000.00	03/01/2032	*
	235,000.00	03/01/2033	*
	245,000.00	03/01/2034	*
2.000%	7,000,000.00	03/01/2034	

ARE BONDS CALLABLE: At the option of the District, the bonds may be redeemed and paid prior to maturity on March 1, 2022, and at any time thereafter in whole or in part in such amounts as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stern Brothers & Co., Kansas City, Missouri

PURCHASE PRICE: \$6,972,350.00

INTEREST RATE: 2.058%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$548,822,164.00

INDEBTEDNESS: (Including this issue) \$14,000,000.00

NOTICE OF ELECTION: Published in the Columbia Missourian on March 26, 2014 and April 6, 2014; Published in the Centralia Fireside Guard on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 3,042 No - 1,184

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Electronic bids via BidComp Parity

NUMBER OF BIDS RECEIVED: 10