

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

August 19, 2014

REGISTRATION NO.: 26474

BONDS ISSUED BY: Pacific Fire Protection District

AMOUNT OF ISSUE: \$1,580,000.00 (Series 2014)

COUNTY: Franklin, Jefferson and  
 St. Louis

DATE OF ISSUE: August 20, 2014

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of acquiring, constructing and furnishing a training and storage building and acquiring vehicles and firefighting apparatus including, but not limited to, a pumper/tanker, auto rescue equipment, breathing apparatus, cylinder fill system and thermal image cameras

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption*</u> <u>Maturity</u>
	\$ 95,000.00	02/01/2017 *
	100,000.00	02/01/2018 *
	100,000.00	02/01/2019 *
	100,000.00	02/01/2020 *
	105,000.00	02/01/2021 *
	110,000.00	02/01/2022 *
	110,000.00	02/01/2023 *
	115,000.00	02/01/2024 *
	115,000.00	02/01/2025 *
	120,000.00	02/01/2026 *
	125,000.00	02/01/2027 *
	125,000.00	02/01/2028 *
	130,000.00	02/01/2029 *
	130,000.00	02/01/2030 *
2.450 %	1,580,000.00	02/01/2030

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on February 1, 2023, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stern Brothers & Co., Kansas City, Missouri

PURCHASE PRICE: \$1,576,050.00

INTEREST RATE: 2.4808%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$230,783,385.00

INDEBTEDNESS: (Including this issue) \$1,890,000.00

NOTICE OF ELECTION: Published in The Washington Missourian on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,322 No - 443

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: BidComp Parity submitted by mail, in person or electronically/Published in The Countian on July 16, 2014 and the Bond Buyer on July 21, 2014

NUMBER OF BIDS RECEIVED: 7