

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

August 5, 2014

REGISTRATION NO.: 26470

BONDS ISSUED BY: Lincoln County R-III School District

AMOUNT OF ISSUE: \$10,000,000.00 (Series 2014A)  
 (a portion of \$20,500,000 authorized)

COUNTY: Lincoln, Montgomery and  
 Warren

DATE OF ISSUE: August 6, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of a new middle school; to the extent funds are available, construct, equip and furnish additional classrooms and other building additions and complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Maturity
0.600 %	\$ 1,250,000.00	03/01/2018
	1,750,000.00	03/01/2026 *
	1,750,000.00	03/01/2027 *
3.000 %	3,500,000.00	03/01/2027
	1,750,000.00	03/01/2028 *
	1,750,000.00	03/01/2029 *
3.250 %	3,500,000.00	03/01/2029
3.350 %	1,750,000.00	03/01/2030

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2027, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,890,000.00

INTEREST RATE: 3.2126%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$433,981,420.64

INDEBTEDNESS: (Including this issue) \$63,600,931.23

NOTICE OF ELECTION: Published in The Troy Free Press on March 26, 2014 and April 2, 2014; Published in The Elsberry Democrat on March 26, 2014 and April 2, 2014; Published in the Montgomery Standard on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 2,382 No - 880

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable