

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 28, 2014

REGISTRATION NO.: 26466

BONDS ISSUED BY: Consolidated School District No. 2 (Raytown)

AMOUNT OF ISSUE: \$25,120,000.00 (Refunding Bonds Series 2014)

COUNTY: Jackson

DATE OF ISSUE: July 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$27,700,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2007

| Rate of Interest | Amount | Maturity |
|------------------|---------------|------------|
| 3.000 % | \$ 250,000.00 | 03/01/2017 |
| 3.000 % | 300,000.00 | 03/01/2018 |
| 3.000 % | 475,000.00 | 03/01/2019 |
| 3.000 % | 550,000.00 | 03/01/2020 |
| 4.000 % | 1,545,000.00 | 03/01/2021 |
| 3.000 % | 380,000.00 | 03/01/2021 |
| 5.000 % | 2,220,000.00 | 03/01/2022 |
| 3.000 % | 800,000.00 | 03/01/2022 |
| 5.000 % | 2,795,000.00 | 03/01/2023 |
| 3.000 % | 300,000.00 | 03/01/2023 |
| 5.000 % | 3,100,000.00 | 03/01/2024 |
| 3.000 % | 400,000.00 | 03/01/2024 |
| 5.000 % | 3,445,000.00 | 03/01/2025 |
| 3.000 % | 310,000.00 | 03/01/2025 |
| 5.000 % | 3,990,000.00 | 03/01/2026 |
| 5.000 % | 4,010,000.00 | 03/01/2027 |
| 3.000 % | 250,000.00 | 03/01/2027 |

ARE BONDS CALLABLE: The bonds are not subject to optional redemption prior to their stated maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$29,473,204.65

INTEREST RATE: 2.6536%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable