

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 14, 2014

REGISTRATION NO.: 26463

BONDS ISSUED BY: Maryville R-II School District

AMOUNT OF ISSUE: \$5,000,000.00 (Series 2014)
 (a portion of \$10,250,000 authorized)

COUNTY: Nodaway

DATE OF ISSUE: July 11, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete secure entrance modifications; for the site development, construction, equipping and furnishing of a new performing arts auditorium and practice gymnasium at the high school; to complete extensive renovation, remodeling, construction, equipping and furnishing improvements for a commons area and kitchen at the elementary building; to the extent funds are available, to complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
0.400 %	\$ 100,000.00	03/01/2015
2.500 %	765,000.00	03/01/2024
2.700 %	780,000.00	03/01/2025
	800,000.00	03/01/2026 *
	825,000.00	03/01/2027 *
3.000 %	1,625,000.00	03/01/2027
	850,000.00	03/01/2028 *
	880,000.00	03/01/2029 *
3.250 %	1,730,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,945,000.00

INTEREST RATE: 3.1004%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$194,390,498.00

INDEBTEDNESS: (Including this issue) \$20,290,000.00

NOTICE OF ELECTION: Published in the Maryville Daily Forum on March 28, 2014 and April 4, 2014; Published in the Nodaway News Leader on March 27, 2014 and April 3, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: 1,235 No - 599

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable