

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 3, 2014

REGISTRATION NO.: 26457

BONDS ISSUED BY: Reorganized School District No. 1 (Crawford County)

AMOUNT OF ISSUE: \$2,100,000.00 (Series 2014)

COUNTY: Crawford, Franklin and
Washington

DATE OF ISSUE: July 3, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of building additions to and repairing, renovating and improving existing school facilities and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000%	\$ 475,000.00	03/01/2027
3.000%	500,000.00	03/01/2028
4.000%	550,000.00	03/01/2029
4.000%	575,000.00	03/01/2031

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturities on March 1, 2021, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,140,087.25

INTEREST RATE: 3.4005%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$61,285,943.00

INDEBTEDNESS: (Including this issue) \$8,613,865.00

NOTICE OF ELECTION: Published in the Cuba Free Press on March 27, 2014 and April 3, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 169 No - 91

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable