

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 1, 2014

REGISTRATION NO.: 26456
 BONDS ISSUED BY: Lawson R-XIV School District
 AMOUNT OF ISSUE: \$4,000,000.00 (Series 2014) COUNTY: Ray, Clay and Clinton
 (a portion of \$6,500,000 authorized)
 DATE OF ISSUE: July 2, 2014 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of acquiring, constructing, repairing, improving, extending, remodeling, renovating, furnishing and equipping new and existing school facilities, including: a new Media Center at the High School/Middle School, including a renovated safe and secure entrance; a new High School/Middle School Safe Storm Shelter; a Roof project at the High School/Middle School; a new softball restroom/concession facility; upgraded District-wide computer and communications technology; an additional highway entrance to the High School/Middle School complex

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 400,000.00	03/01/2027
3.000 %	420,000.00	03/01/2028
3.100 %	450,000.00	03/01/2029
3.200 %	475,000.00	03/01/2030
4.000 %	525,000.00	03/01/2031
4.000 %	550,000.00	03/01/2032
4.000 %	575,000.00	03/01/2033
4.000 %	605,000.00	03/01/2034

ARE BONDS CALLABLE: At the District's option, the bonds may called for redemption and payment prior to their Stated Maturity on March 1, 2021, and thereafter in whole or in part at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: Commerce Bank, Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
 PURCHASE PRICE: \$4,040,986.20
 INTEREST RATE: 3.558%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$65,684,179.00
 INDEBTEDNESS: (Including this issue) \$8,910,000.00
 NOTICE OF ELECTION: Published in The Lawson Review on March 26, 2014 and April 2, 2014
 DATE OF ELECTION: April 8, 2014
 ELECTION RESULTS: Yes - 454 No - 172
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable