

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 26, 2014

REGISTRATION NO.: 26451

BONDS ISSUED BY: Northwest R-I School District

AMOUNT OF ISSUE: \$8,880,000.00 (Series 2014A)  
 (a portion of \$12,500,000 authorized)

COUNTY: Jefferson

DATE OF ISSUE: June 26, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of implementing school improvements recommended by the Facilities Planning Committee by acquiring, renovating, constructing, furnishing and equipping school sites, buildings and related facilities, improving technology infrastructure, repairing and replacing worn-out and leaking roofs, replacing old and out-of-date heating and cooling systems, and making buildings safer for students

Rate of Interest	Amount	Maturity	Mandatory Redemption*
3.000 %	\$ 685,000.00	03/01/2024	
3.000 %	705,000.00	03/01/2025	
3.000 %	725,000.00	03/01/2026	
3.000 %	750,000.00	03/01/2027	
	770,000.00	03/01/2028	*
	795,000.00	03/01/2029	*
3.500 %	1,565,000.00	03/01/2029	
3.750 %	825,000.00	03/01/2030	
4.000 %	855,000.00	03/01/2031	
4.000 %	885,000.00	03/01/2032	
	925,000.00	03/01/2033	*
	960,000.00	03/01/2034	*
4.000 %	1,885,000.00	03/01/2034	

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2024 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2020, and thereafter as a whole or in part on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N. A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$9,108,892.50

INTEREST RATE: 3.4098%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$546,583,525.00

INDEBTEDNESS: (Including this issue) \$38,240,000.00

NOTICE OF ELECTION: Published in The Countian of Jefferson County on March 21, 2014 and March 28, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,904 No - 862

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable