

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2014

REGISTRATION NO.: 26445

BONDS ISSUED BY: Holden R-III School District

AMOUNT OF ISSUE: \$2,200,000.00 (Series 2014)

COUNTY: Johnson and Cass

DATE OF ISSUE: June 24, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete foundation repairs to existing buildings and roof repairs at the Middle School; to complete improvements with entrance modifications to better control building access; to install safe rooms at the Middle School; for site development, construction, equipping and furnishing of an Early Childhood Center at the Elementary and a High School multipurpose room; and to the extent funds are available, to resurface the High School track and complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
2.500 %	\$ 175,000.00	03/01/2024
	175,000.00	03/01/2025 *
	175,000.00	03/01/2026 *
	175,000.00	03/01/2027 *
3.000 %	525,000.00	03/01/2027
	200,000.00	03/01/2028 *
	200,000.00	03/01/2029 *
3.200 %	400,000.00	03/01/2029
	200,000.00	03/01/2030 *
	210,000.00	03/01/2031 *
	215,000.00	03/01/2032 *
	230,000.00	03/01/2033 *
	245,000.00	03/01/2034 *
5.000 %	1,100,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,305,182.00

INTEREST RATE: 3.7232%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$91,009,380.00

INDEBTEDNESS: (Including this issue) \$9,935,000.00

NOTICE OF ELECTION: Published in The Holden Image on March 27, 2014 and April 3, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 545 No - 332

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable