

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 13, 2014

REGISTRATION NO.: 26431

BONDS ISSUED BY: City of Parkville, Neighborhood Improvement District

AMOUNT OF ISSUE: \$3,675,000.00 (Series 2014B)

COUNTY: Platte

(Brink Meyer Road Neighborhood Improvement Project)

DATE OF ISSUE: June 11, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to the City to (1) currently refund the Refunded Notes, and (2) provide for payment of costs of issuance of the Bonds

Rate of Interest	Amount	Maturity
3.000 %	\$ 140,000.00	03/01/2017
3.000 %	145,000.00	03/01/2018
3.000 %	150,000.00	03/01/2019
3.000 %	155,000.00	03/01/2020
3.000 %	160,000.00	03/01/2021
3.000 %	160,000.00	03/01/2022
3.000 %	165,000.00	03/01/2023
3.000 %	170,000.00	03/01/2024
3.250 %	175,000.00	03/01/2025
	185,000.00	03/01/2026 *
	190,000.00	03/01/2027 *
	200,000.00	03/01/2028 *
	205,000.00	03/01/2029 *
4.000 %	780,000.00	03/01/2029
	215,000.00	03/01/2030 *
	225,000.00	03/01/2031 *
	235,000.00	03/01/2032 *
	250,000.00	03/01/2033 *
	550,000.00	03/01/2034 *
5.000 %	1,475,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the City, the bonds maturing on March 1, 2022 and thereafter may be called for redemption and payment prior to maturity on March 1, 2021 and thereafter, in whole or in part at any time, in such amounts and from such maturities as shall be determined by the City, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Oppenheimer & Co. Inc., Kansas City, Missouri

PURCHASE PRICE: \$3,910,890.60

INTEREST RATE: 3.6596%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$151,980,941.00

INDEBTEDNESS: (Including this issue) \$12,033,778.75

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable