

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 3, 2014

REGISTRATION NO.: 26420

BONDS ISSUED BY: Moniteau County R-I School District

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2014)

COUNTY: Moniteau, Cole and
Cooper

DATE OF ISSUE: June 4, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction of an addition to the agriculture building at the high school; the renovation of restrooms at the elementary school, installation of an intercom system and the construction of a covered shelter for the sidewalk at the elementary school; to install building security/safety systems featuring "buzzers" with audio and video at the main entry doors at each building and card readers for some additional doors; to renovate the boys and girls locker rooms at the middle school; to relocate the air conditioning units from the middle school gymnasium to the high school gymnasium; to complete improvements at the high school athletic complex to include a synthetic turf field, the construction of a concession building with restrooms, installation of a practice football field, football field/track lighting, press box, and aluminum bleachers with a visitors' section; weight room addition and storage; pave the Performing Arts Center parking lot; to complete technology system upgrades of the District's network infrastructure; and to the extent funds are available, complete other remodeling and repair improvements to the existing facilities of the District

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 0.500 % | \$ 300,000.00 | 03/01/2016 |
| 2.550 % | 575,000.00 | 03/01/2024 |
| 2.700 % | 590,000.00 | 03/01/2025 |
| 2.850 % | 605,000.00 | 03/01/2026 |
| 3.000 % | 625,000.00 | 03/01/2027 |
| 3.100 % | 645,000.00 | 03/01/2028 |
| 3.200 % | 660,000.00 | 03/01/2029 |

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2024, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,948,000.00

INTEREST RATE: 3.0397%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$83,570,489.00

INDEBTEDNESS: (Including this issue) \$10,845,000.00

NOTICE OF ELECTION: Published in the California Democrat on March 26, 2014 and April 2, 2014; Published in the News Tribune on March 26, 2014 and April 6, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,044 No - 348

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable