(573) 751-4213

June 2, 2014

REGISTRATION NO.: 26418
BONDS ISSUED BY: Holts Summit Fire Protection District
AMOUNT OF ISSUE: $2,279,000.00 (Refunding Bonds Series 2014)   COUNTY: Callaway
DATE OF ISSUE: June 3, 2014   MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District, $2,255,000 General Obligation Bonds, Series 2007

Rate of Interest	Amount	Maturity
3.500 %	$ 153,000.00	03/01/2016
3.500 %	163,000.00	03/01/2017
3.500 %	173,000.00	03/01/2018
3.500 %	183,000.00	03/01/2019
3.500 %	193,000.00	03/01/2020
3.500 %	207,000.00	03/01/2021
3.500 %	217,000.00	03/01/2022
3.500 %	231,000.00	03/01/2023
3.500 %	240,000.00	03/01/2024
3.500 %	253,000.00	03/01/2025
3.500 %	266,000.00	03/01/2026

ARE BONDS CALLABLE: This bond shall be subject to optional redemption by the District on and after March 1, 2024, at a Redemption Price equal to 100% pf the principal amount of the bonds to be redeemed, plus accrued interest thereon to the Redemption Date. If less than all of the outstanding principal amount of tis bond is to be redeemed, the Redemption Price shall be applied to reduce principal in inverse order of the principal installments payable.
BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: The Central Trust Bank, Jefferson City, Missouri
PURCHASE PRICE: $2,355,073.02
INTEREST RATE: 2.9785%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable