

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2014

REGISTRATION NO.: 26413

BONDS ISSUED BY: Sullivan School District

AMOUNT OF ISSUE: \$4,265,000.00 (Refunding Bonds Series 2014)

COUNTY: Franklin

DATE OF ISSUE: May 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$4,250,000 General Obligation Bonds, Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.400 %	\$ 225,000.00	03/01/2021
2.750 %	700,000.00	03/01/2022
2.900 %	760,000.00	03/01/2023
3.050 %	795,000.00	03/01/2024
3.100 %	860,000.00	03/01/2025
3.200 %	925,000.00	03/01/2026

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2020 and thereafter in whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A. d/b/a Bank of Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A. d/b/a Bank of Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$4,443,966.05

INTEREST RATE: 2.5198%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable