

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 20, 2014

REGISTRATION NO.: 26407
 BONDS ISSUED BY: Scott County R-IV School District
 AMOUNT OF ISSUE: \$5,485,000.00 (Refunding and Improvement Bonds) COUNTY: Scott and Mississippi
 (Series 2014)
 DATE OF ISSUE: May 21, 2014 MONTH OF MATURITY: March
 PURPOSE OF BONDS: I. For the purpose of refunding outstanding general obligation bonds of the District,
 \$2,475,000, Series 2005 (2,485,000) II. For the purpose of constructing, improving,
 furnishing and equipping school facilities, including a full-service kitchen addition to
 the high school cafeteria/multipurpose room and additional classrooms at the elementary
 school, (\$3,000,000)

Rate of Interest	Amount	Maturity
2.000 %	\$ 100,000.00	03/01/2016
2.000 %	200,000.00	03/01/2017
2.000 %	200,000.00	03/01/2018
2.000 %	200,000.00	03/01/2019
2.000 %	225,000.00	03/01/2020
2.500 %	225,000.00	03/01/2021
2.500 %	250,000.00	03/01/2022
2.500 %	250,000.00	03/01/2023
3.000 %	275,000.00	03/01/2024
3.000 %	275,000.00	03/01/2025
3.000 %	285,000.00	03/01/2026
3.000 %	275,000.00	03/01/2027
3.000 %	325,000.00	03/01/2028
3.000 %	350,000.00	03/01/2029
3.125 %	350,000.00	03/01/2030
3.250 %	375,000.00	03/01/2031
3.400 %	400,000.00	03/01/2032
3.500 %	450,000.00	03/01/2033
3.600 %	475,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2025, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2024, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
 PURCHASE PRICE: \$5,486,847.90
 INTEREST RATE: 3.0946%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: I. Not applicable II. \$56,079,780.00
 INDEBTEDNESS: (Including this issue) I. Not applicable II. \$5,800,000.00
 NOTICE OF ELECTION: I. Not applicable II. Published in the Scott County Signal on March 24 and March 31, 2013; Published in the Standard-Democrat on March 25, 2013 and April 1, 2013
 DATE OF ELECTION: I. Not applicable II. April 2, 2013
 ELECTION RESULTS: I. Not applicable II. Yes - 229 No - 114
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable