

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 14, 2014

REGISTRATION NO.: 26402

BONDS ISSUED BY: Maries County R-I School District

AMOUNT OF ISSUE: \$550,000.00 (Series 2014)

COUNTY: Maries

DATE OF ISSUE: May 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to prepay the existing facility lease financing in order to increase funds available for operating needs; to address other repairs and improvements to existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption*	
			Maturity
	\$ 40,000.00	03/01/2015	*
	40,000.00	03/01/2016	*
	40,000.00	03/01/2017	*
	40,000.00	03/01/2018	*
1.000 %	<u>160,000.00</u>	03/01/2018	
	40,000.00	03/01/2019	*
	40,000.00	03/01/2020	*
	40,000.00	03/01/2021	*
1.900 %	<u>120,000.00</u>	03/01/2021	
	40,000.00	03/01/2022	*
	45,000.00	03/01/2023	*
	45,000.00	03/01/2024	*
2.500 %	<u>130,000.00</u>	03/01/2024	
	45,000.00	03/01/2025	*
	45,000.00	03/01/2026	*
	50,000.00	03/01/2027	*
3.000 %	<u>140,000.00</u>	03/01/2027	

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2021, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$542,850.00

INTEREST RATE: 2.6482%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$47,911,180.00

INDEBTEDNESS: (Including this issue) \$2,400,000.00

NOTICE OF ELECTION: Published in the Maries County Gazette on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 524 No - 92

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable