

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 12, 2014

REGISTRATION NO.: 26398

BONDS ISSUED BY: North St. Francois County R-I School District

AMOUNT OF ISSUE: \$7,000,000.00 (Series 2014)

COUNTY: St. Francois, Jefferson  
 and Ste. Genevieve

DATE OF ISSUE: May 13, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new early childhood-kindergarten center and additional classrooms, library and/or gymnasium at the Intermediate School; the installation of artificial turf at High School football field; to the extent funds are available, to prepay principal on the existing lease financing in order to increase funds available for operating needs

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
2.400 %	\$ 500,000.00	03/01/2023
2.550 %	500,000.00	03/01/2024
2.700 %	520,000.00	03/01/2025
2.850 %	530,000.00	03/01/2026
3.000 %	545,000.00	03/01/2027
3.100 %	565,000.00	03/01/2028
3.200 %	585,000.00	03/01/2029
	600,000.00	03/01/2030 *
	625,000.00	03/01/2031 *
	650,000.00	03/01/2032 *
	680,000.00	03/01/2033 *
	700,000.00	03/01/2034 *
5.000 %	3,255,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Mickes Goldman O'Toole, LLC, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$7,335,896.75  
 INTEREST RATE: 3.6014%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$166,549,923.00  
 INDEBTEDNESS: (Including this issue) \$23,983,586.19  
 NOTICE OF ELECTION: Published in the Daily Journal on March 25, 2014 and April 1, 2014; Published in the Ste. Genevieve Herald on March 26, 2014 and April 2, 2014  
 DATE OF ELECTION: April 8, 2014  
 ELECTION RESULTS: Yes - 1,127 No - 376  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable