

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 1, 2014

REGISTRATION NO.: 26382

BONDS ISSUED BY: The School District of Springfield R-XII

AMOUNT OF ISSUE: \$26,650,000.00 (Series 2014A)
(remainder of \$71,650,000 authorized)

COUNTY: Greene

DATE OF ISSUE: April 1, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) constructing new buildings and purchasing land, (2) improving, repairing, renovating and acquiring buildings, including technology improvements, and (3) furnishing and equipping school buildings

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 2,750,000.00	03/01/2024
4.000 %	3,150,000.00	03/01/2025
4.000 %	2,775,000.00	03/01/2026
3.000 %	475,000.00	03/01/2026
4.000 %	1,500,000.00	03/01/2027
3.000 %	7,250,000.00	03/01/2027
4.250 %	8,750,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to maturity on March 1, 2022, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, NA, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, NA, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$27,257,106.50

INTEREST RATE: 3.5563%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$3,312,161,140.00

INDEBTEDNESS: (Including this issue) \$281,665,000.00

NOTICE OF ELECTION: Published in the News-Leader on March 20 and March 27, 2013; Published in The Daily Events on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 11,605 No - 6,150

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable