

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 28, 2014

REGISTRATION NO.: 26375

BONDS ISSUED BY: School of the Osage

AMOUNT OF ISSUE: \$3,500,000.00 (Series 2014B)
(remainder of \$22,000,000 authorized)

COUNTY: Miller, Morgan and Camden

DATE OF ISSUE: March 3, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping school facilities, including renovating and constructing a three-story addition to the Heritage Building and improvements to enhance security at school buildings

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000 %	\$ 3,500,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds or portion thereof may be called for redemption and payment prior to maturity on March 1, 2024 and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,786,055.00

INTEREST RATE: 4.3822%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$551,715,235.00

INDEBTEDNESS: (Including this issue) 40,875,000.00

NOTICE OF ELECTION: Published in The Miller County Autogram-Sentinel on March 21 and March 28, 2013;
Published in The Eldon Advertiser on March 21 and March 28, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 1,080 No - 690

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable