

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 27, 2014

REGISTRATION NO.: 26373

BONDS ISSUED BY: Smithville R-II School District

AMOUNT OF ISSUE: \$3,130,000.00 (Refunding Bonds Series 2014)

COUNTY: Clay

DATE OF ISSUE: February 28, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,
\$3,265,000 General Obligation Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 500,000.00	03/01/2020
3.000 %	570,000.00	03/01/2021
3.000 %	625,000.00	03/01/2022
3.000 %	700,000.00	03/01/2023
3.000 %	735,000.00	03/01/2024

ARE BONDS CALLABLE: The bonds shall not be subject to redemption prior to maturity.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,296,963.25

INTEREST RATE: 2.2813%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable