

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

February 24, 2014

REGISTRATION NO.: 26361

BONDS ISSUED BY: Reorganized School District No. 7

AMOUNT OF ISSUE: \$29,345,000.00 (Refunding Bonds Series 2014)

COUNTY: Jackson

DATE OF ISSUE: February 25, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund (a) \$8,315,000 principal amount of the District's outstanding General Obligation Refunding and Improvement Bonds, Series 2004; (b) \$22,090,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2006

Rate of Interest	Amount	Maturity
5.000 %	\$ 4,225,000.00	03/01/2015
2.000 %	300,000.00	03/01/2016
4.000 %	1,400,000.00	03/01/2016
5.000 %	2,550,000.00	03/01/2017
3.000 %	340,000.00	03/01/2018
4.000 %	2,410,000.00	03/01/2018
2.000 %	675,000.00	03/01/2019
4.000 %	1,375,000.00	03/01/2020
3.000 %	670,000.00	03/01/2021
5.000 %	2,760,000.00	03/01/2022
4.000 %	225,000.00	03/01/2023
5.000 %	2,310,000.00	03/01/2023
4.000 %	3,235,000.00	03/01/2024
4.000 %	3,370,000.00	03/01/2025
4.000 %	3,500,000.00	03/01/2026

ARE BONDS CALLABLE: The Series 2014 bonds bearing Stated Maturities in the years 2024 through 2026, inclusive, may be called for redemption and payment at the option of the District on March 1, 2022 and thereafter, as a whole or in part (and if in part in integral multiples of \$5,000) at any time at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$32,127,794.75

INTEREST RATE: 2.6325%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable