

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 20, 2014

REGISTRATION NO.: 26358

BONDS ISSUED BY: Lexington R-V School District

AMOUNT OF ISSUE: \$3,855,000.00 (Refunding Bonds Series 2014)

COUNTY: Lafayette

DATE OF ISSUE: February 21, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,
\$3,955,000 General Obligation Bonds, Series 2004A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 330,000.00	03/01/2015
2.000 %	350,000.00	03/01/2016
2.000 %	375,000.00	03/01/2017
2.000 %	400,000.00	03/01/2018
2.000 %	425,000.00	03/01/2019
3.000 %	475,000.00	03/01/2020
3.000 %	475,000.00	03/01/2021
3.000 %	525,000.00	03/01/2022
3.000 %	500,000.00	03/01/2023

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,988,440.55

INTEREST RATE: 2.0213%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable