

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

February 14, 2014

REGISTRATION NO.: 26351

BONDS ISSUED BY: Reorganized School District No. 2 (Willard)

AMOUNT OF ISSUE: \$5,315,000.00 (Refunding Bonds Series 2014)

COUNTY: Greene

DATE OF ISSUE: February 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund (a) \$5,000,000 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 2004 and (b) \$575,000 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 2008

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 785,000.00	03/01/2015
3.000 %	800,000.00	03/01/2016
3.000 %	775,000.00	03/01/2017
3.000 %	830,000.00	03/01/2018
3.000 %	1,000,000.00	03/01/2019
3.000 %	1,125,000.00	03/01/2020

ARE BONDS CALLABLE: The bonds shall not be subject to redemption prior to their Stated Maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,612,040.35

INTEREST RATE: 1.4572%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable