

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

February 11, 2014

REGISTRATION NO.: 26347

BONDS ISSUED BY: Strafford R-VI School District

AMOUNT OF ISSUE: \$5,000,000.00 (Series 2014)
 (remainder of \$15,000,000 authorized)

COUNTY: Greene and Webster

DATE OF ISSUE: February 13, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for site development, construction, equipping and furnishing of a new elementary school; to complete renovation improvements to the existing elementary facility for additional middle school and high school classrooms; the acquisition and installation of safety and security equipment to all District facilities; the installation of heating, ventilation and air conditioning systems to the gymnasiums; to construct and equip restroom facilities at the football field; to the extent funds are available, complete other renovation, remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.500 %	\$ 750,000.00	03/01/2016
1.500 %	400,000.00	03/01/2019
1.750 %	925,000.00	03/01/2020
2.000 %	950,000.00	03/01/2021
2.250 %	975,000.00	03/01/2022
2.400 %	1,000,000.00	03/01/2023

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,945,000.00

INTEREST RATE: 2.2011%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$167,517,572.00

INDEBTEDNESS: (Including this issue) \$18,970,000.00

NOTICE OF ELECTION: Published in the News-Leader/Guidon on March 20 and March 27, 2013; Published in The Marshfield Mail on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 674 No - 224

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable