

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 4, 2013

REGISTRATION NO.: 26321

BONDS ISSUED BY: Belton School District #124

AMOUNT OF ISSUE: \$3,270,000.00 (Refunding Bonds Series 2013)

COUNTY: Cass

DATE OF ISSUE: December 3, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding, \$3,375,000 General Obligation Refunding Bonds, Series 2005A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 50,000.00	03/01/2014
3.000 %	770,000.00	03/01/2015
4.000 %	790,000.00	03/01/2016
4.000 %	820,000.00	03/01/2017
3.000 %	840,000.00	03/01/2018

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$3,478,894.40

INTEREST RATE: 1.1168%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable