

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 4, 2013

REGISTRATION NO.: 26320

BONDS ISSUED BY: Southern Platte Fire Protection District

AMOUNT OF ISSUE: \$2,350,000.00 (Refunding Bonds Series 2013)

COUNTY: Platte

DATE OF ISSUE: December 3, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,
\$2,365,000 General Obligation Refunding Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 350,000.00	03/01/2014
3.000 %	385,000.00	03/01/2015
3.000 %	435,000.00	03/01/2016
3.000 %	460,000.00	03/01/2017
3.000 %	490,000.00	03/01/2018
3.000 %	230,000.00	03/01/2019

ARE BONDS CALLABLE: The Bonds are not subject to optional or mandatory redemption prior to maturity by the District.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Oppenheimer & Co. Inc., Kansas City, Missouri

PURCHASE PRICE: \$2,448,109.35

INTEREST RATE: 1.403%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable