

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

November 22, 2013

REGISTRATION NO.: 26319

BONDS ISSUED BY: Meramec Valley R-III School District

AMOUNT OF ISSUE: \$4,125,000.00

COUNTY: Franklin, Jefferson and  
 St. Louis

(Refunding Bonds Series 2013)

DATE OF ISSUE: December 3, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$4,305,000 General Obligation Refunding Bonds, Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 460,000.00	03/01/2015
3.000 %	585,000.00	03/01/2016
2.000 %	25,000.00	03/01/2017
3.000 %	360,000.00	03/01/2018
3.000 %	335,000.00	03/01/2019
3.000 %	1,010,000.00	03/01/2020
3.000 %	920,000.00	03/01/2021
2.500 %	265,000.00	03/01/2022
2.625 %	165,000.00	03/01/2023

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2022 and thereafter, may be called for redemption and payment prior to maturity on March 1, 2021 and thereafter as a whole or in part on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
 ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas  
 PURCHASE PRICE: \$4,341,367.70  
 INTEREST RATE: 1.8702%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: Not applicable  
 INDEBTEDNESS: (Including this issue) Not applicable  
 NOTICE OF ELECTION: Not applicable  
 DATE OF ELECTION: Not applicable  
 ELECTION RESULTS: Not applicable  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable